



Agenda Report for Decision

Meeting Date: 13 December 2023

Item Name	Draft Kangaroo Island Regional Plan – Amended Engagement Plan			
Presenters	Brett Steiner, Steven Murphy, Jessica Porter, Bret Woods			
Purpose of Report	Decision			
Item Number	5.2			
Strategic Plan Reference	1 Planning for Growth and Change			
Work Plan Reference	1.1. Lead the development of Regional Plans across South Australia			
Confidentiality	Not Confidential (Release Immediately)			
Related Decisions	SPC Agenda Report – 3 March 2022 – Item 5.1 – Scope for Regional Plans			
	 4 August 2022 - Item 5.3 - Regional Plans – Productive Economy & Natural Resources, Environment and Landscapes 13 October 2022 			
	Item 5.1 - Regional Plans – Heritage, Character and Growth Planning for Country Plans			
	Item 5.2 - Six Country Regional Plans – Section 73 Initiation Documents for Approval			
	Item 5.3 - Six Country Regional Plans – Engagement Plans for Approval			
	24 November 2022			
	Workshop Item No. 1 - Regional Planning – Complying Changes to the Planning and Design Code			
	15 December 2022 – Item 5.2 - Regional Planning – Complying Changes to the Planning and Design Code			
	16 March 2023 Workshop Item No. 2 - Regional Planning – Structure and Content for country Regional Plans			

Recommendation

It is recommended that the State Planning Commission (the Commission) resolves to:

- 1. Approve the designation of this item as Not Confidential (Release Immediately).
- Approve the amended Kangaroo Island Regional Plan Engagement Plan, as per Attachment 1, for the purposes of statutory engagement pursuant to section 73(6)(b) of the *Planning, Development and Infrastructure Act 2016,* scheduled to commence in February 2024.
- 3. Agree to delegate authority to the Executive Director of Planning and Land Use Services (PLUS) to make any minor amendments to the Kangaroo Island Regional Plan Engagement Plan as required (including adding more key stakeholders which may later be identified) in order to finalise them for publishing on the PlanSA Portal.

Background

On 13 October 2022, the State Planning Commission (the Commission) approved Engagement Plans for the six country regions for the purpose of developing the six Country Regional Plans:

- Eyre and Western
- Far North
- Kangaroo Island
- Limestone Coast
- Yorke Peninsula and Mid North
- Murray Mallee.

Engagement for the six Country Regional Plans is being undertaken in four phases.

Phases 1 and 2 have been completed for all country Regional Plans, except for the Murray Mallee Regional Plan. Preparation of the draft Murray Mallee Regional Plan was postponed due to the recent flood event and to align better with the Greater Adelaide Regional Plan. The engagement for the draft Murray Mallee Regional Plan is therefore expected to commence from late 2024 to mid-2025.

Phase 1 involved the preparation and SPC endorsement of the Kangaroo Island Regional Plan engagement plan, along with early meetings and briefings with key stakeholders which included: local council and elected members, Regional Development Australia, council CE meetings with SPC Chair, KI site visits and the Kangaroo Island Housing Forum.

Phase 2 focused on developing a vision and identifying priorities for each region. Consultation was targeted to stakeholders with a deep understanding of the region.

Engagement for the Kangaroo Island Regional Plan to date

Extensive engagement has occurred with the Council, state agencies, industry bodies, interest groups and community associations to inform the preparation of the draft Regional Plan.

In total, 28 stakeholder meetings/workshops have taken place, with detail on each engagement provided in **Attachment 2**. Key stakeholder meetings have included:

- Regional Housing Forum with Minister Champion (October 2022)
- Industry Workshop Country Regional Plans (February 2023)

- Two Visioning Workshops (December 2022 and July 2023)
- Three Information Briefings to Council Elected Members (October 2022, May and November 2023).

Throughout these meetings, the Commission and PLUS have engaged with eight State Agencies, five community associations, three industry bodies, Regional Development Australia – Adelaide Hills, Fleurieu and Kangaroo Island (RDA – AHFKI) and environmental interest groups based on Kangaroo Island.

The depth of engagement to date, demonstrates the broad cross section of relevant and key stakeholders; this is reflected in the draft Regional Plan.

The outcomes of the two visioning workshops are available via the following links:

<u>What We Heard - Kangaroo Island Regional Plan Visioning Workshop #1 - 9 Dec 2022</u> <u>What We Heard - Kangaroo Island Regional Plan Visioning Workshop #2 – 14 July 2023</u>

The draft Kangaroo Island Regional Plan is the first regional plan to be released for the next phase of engagement.

Purpose

This Agenda Report seeks approval from the Commission to amend the existing Kangaroo Island Regional Plan Engagement Plan to include engagement activities to be implemented as part of Phases 3 and 4 of engagement.

PLUS seeks authorisation from the Commission for the Executive Director of Planning and Land Use Services (PLUS) to make any minor amendments to the Kangaroo Island Regional Plan Engagement Plan as required to finalise for publishing on the PlanSA Portal. This may include the identification of additional key local stakeholders and/or methods to effectively engage different communities.

Discussion

The amended Engagement Plan has been prepared to comply with the Community Engagement Charter and the requirements of *Practice Direction 2 – Preparation and Amendment of Designated Instruments,* as established under the *Planning, Development and Infrastructure Act 2016.*

Phase 3 involves statutory engagement for the draft Kangaroo Island Regional Plan; and focuses on seeking a broader reach than engagement Phases 1 and 2.

Phase 3 engagement is expected to commence in February 2024.

The activities proposed throughout Phase 3 will provide a range of options for online feedback for those stakeholders and community members who are unable to attend face-to-face engagement and consultation activities.

Activities have been designed and will be scheduled to avoid the possibility of consultation fatigue. Engagement and consultation activities include:

- YourSAy (online survey and spatial mapping)
- Community information sessions (face to face and online)
- Communications package
- Social media campaign
- Workshops and briefings

Listening posts

At the conclusion of Phase 3, an engagement summary report will be prepared summarising key themes of feedback to inform the development of the final Kangaroo Island Regional Plan.

Phase 4 is the 'close the loop' messaging, which communicates the final Regional Plan and next steps to key stakeholders and the broader community.

Cohorts identified for targeted engagement

Meaningful engagement with First Nations groups is recognised as an important component of regional planning. PLUS have developed an approach to engage with First Nations consistent with the 'principles in action' that are outlined in the existing Engagement Plan.

A workshop with Aboriginal State Agencies and Advisory Panels was conducted to gather feedback from key stakeholders across all planning regions to boost engagement and help inform the Regional Planning Program. Presentations and briefings to be conducted with advisory panels and Aboriginal Corporations in the lead up to and throughout all engagement processes.

It is acknowledged that youth are also holders of significant local knowledge and are information sharers within the community. Targeted youth engagement will be delivered in partnership with youth key stakeholders, including the Commissioner for Children and Young People. A KIRP youth slide deck will be distributed to all youth stakeholders with the aim of engaging with teachers and classrooms during the engagement period to help engage with youth and boost youth submissions.

Country councils have also had the opportunity to identify key local stakeholders/community members to provide more in-depth local knowledge. This information has informed the Engagement Plans and/or invites to workshops and other engagement activities.

Attachments:

1. Draft Kangaroo Island Regional Plan – Engagement Plan (#19973479)

Prepared by:	Bret Woods and Jessica Porter
Endorsed by:	Steven Murphy and Jane Trotter
Date:	5 December 2023

ENGAGEMENT PLAN Kangaroo Island Regional Plan Engagement Plan

Initiated by the State Planning Commission (the Designated Entity) January 2024

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Government of South Australia

Department for Trade and Investment

Regional plans

The *Planning, Development and Infrastructure Act 2016* mandates the preparation of regional plans for each planning region within South Australia:

- Greater Adelaide
- Eyre and Western
- Far North
- Kangaroo Island
- Limestone Coast
- Murray Mallee
- Yorke Peninsula and Mid North.

A regional plan is a planning instrument that defines the South Australian Government's long term spatial vision for growth in a region. They focus on the integration of land use, transport and the public realm and application of State Planning Policies (SPPs) to each region.

Regional plans play a significant role in identifying land and long-term infrastructure needs to support sustainable growth in a region.

They spatially identify how growth and change can be accommodated in a region over a 15–30-year period including:

- Where houses and employment land will go
- How housing and population will be serviced
- What infrastructure is needed
- Different growth scenarios (and implications for these scenarios).

Each regional plan will include:

- A long-term vision (over a 15-to-30-year period) for the region, and outcomes, targets and actions for land use, transport infrastructure and the public realm
- Maps and spatial plans that are relevant to the vision and priorities
- Contextual information about the region, including forward projections and statistical data and analysis
- Recommendations about the application of the Planning and Design Code in the region, including future zoning and infrastructure needs, and how land can be developed
- Identification of sufficient land supply to support housing diversity, affordable living and employment growth
- Clear principles for orderly development and the management of growth, including a hierarchy of plans to guide the form and intensity of settlements and the prioritisation of release of urban lands
- A framework for the public realm or infrastructure located within each region
- Performance indicators and targets to measure success in implementing the plan.

The Act requires that community and stakeholder engagement is undertaken to prepare and amend statutory instruments, including regional plans. The engagement must be guided by the state's Community Engagement Charter (the Charter).

The State Planning Commission (the Commission) is an independent body providing advice and leadership on all aspects of planning and development in South Australia. The Commission is responsible for preparing a regional plan for each region of state.

About this engagement plan

This engagement plan outlines the approach for undertaking engagement for the development of the new regional plan for the Kangaroo Island region (Fig.1). It is in three parts:

- 1. Overarching approach for all regional plans (except for Greater Adelaide which will be prepared separately)
- 2. Kangaroo Island stakeholders and engagement activities
- 3. Other background information



Figure 1 – Kangaroo Island Planning Region

1. Overarching engagement approach for all country regional plans

Engagement purpose

The purpose of the engagement is to involve community and stakeholders in shaping visions and priorities for country regional plans. The engagement will:

- Assist in understanding the vision and aspirations of regional communities that will help guide how development is undertaken in the longer-term
- Have authentic conversations with leaders within the community, key stakeholders, state agencies and councils who can work to ensure regional plans are delivered on the ground and have a positive and meaningful impact
- Raise awareness and build capacity within communities about the planning system to enable them to better participate in the planning of their region
- Have broad reach to enable those who are interested to contribute, while also having more targeted conversations creating depth to work through the range of planning issues facing the regions, including social and physical infrastructure
- Build on work that has already been undertaken to make sure the findings from previous engagement activities are not lost
- Close the loop with stakeholders and communities to inform them of the outcomes of the engagement process, and how they can access the final version/s of regional plans.

Scope of influence

Stakeholders and the community can influence the development of regional plans by contributing to the following matters:

- Shaping the vision for their region for the next 30 years
- Identifying and defining regional priorities, as they relate to land use planning and the coordination of infrastructure and the public realm, including
 - Transport networks (road, rail, port, aviation)
 - o Electricity
 - o Water
 - o Community infrastructure
 - Potential areas for land use change
- Providing relevant background or history.

Aspects outside of the scope of influence include:

- The Planning, Development and Infrastructure Act 2016
- The legislative aspects of the Planning and Design Code and related instruments
- State Planning Policies.

Engagement phases

An overarching engagement approach for all regional plans has been prepared. It outlines a fourphase approach to engagement (Fig.2). More details on each phase's objectives, key messages and lines of enquiry are provided in the following tables.



Figure 2 – Engagement approach to prepare regional plans

Phase 1 – prepare engagement plan Timing – October 2022

Phase 2 - ea	arly engagement (vision and priorities)				
	cember 2022 to April 2023				
Level of eng	agement – INVOLVE				
Objectives	• To raise awareness of the development of the regional plan, why it is important and how community and stakeholders can be involved.				
	To build relationships and trust with key stakeholders.				
	 To gather early input from community and stakeholders to inform the development of a vision and to identify priorities for the region. 				
	 To focus engagement on key stakeholders and groups that have a depth of knowledge to help shape the draft plan. 				
	• To close the loop and provide feedback at the end of the Phase about what was heard and how the input will be used to prepare the draft regional plan.				
Key Messages	• A new regional plan is being prepared for Kangaroo Island to set the direction for future planning and development in the region.				
	 The plan is being prepared by the State Government/State Planning Commission and they want input from stakeholders and community groups to ensure the plan best meets the region's needs. 				
	Role of regional plans				
	Regional plans have an important role in planning for the future.				
	• They identify how growth and change will occur in our regions over a 15- year period.				
	The regional plan will look at:				
	 Where houses and jobs will go 				
	 How they will be serviced 				
	 What infrastructure they need and how it will be provided 				
	 Different growth scenarios – we can't see the future, but we can be prepared for it. 				
	 Regional plans will make recommendations about future zoning and how land can be developed. 				
	 Regional plans will ensure infrastructure can be delivered to support growing communities and business. 				
	 Regional plans set the direction for future planning and development of South Australia. 				
	 Regional plans will include performance indicators and targets to help measure success. 				
	The process				
	• Regional plans are prepared by the independent State Planning Commission.				
	 Regional plans must be approved by the Minister for Planning before taking affect. 				

	 Regional plans must be consistent with State Planning Policies – a vision for South Australia's planning and development system.
	Community Engagement Charter
	• Engagement on the regional plans must be undertaken to meet the principles of the Community Engagement Charter.
	• We are genuinely interested in your views about what you would like to see into the future.
	• We will keep you informed and provide feedback on the end result.
	• Consultation must comply with the Community Engagement Charter. This requires that engagement is genuine and fit for purpose.
	• We will use a range of methods to communicate information and collect feedback in ways that are simple and convenient.
	Call to action
	• The State Government/State Planning Commision wants to work with Kangaroo Island's industry and stakeholders to identify a vision and priorities for Kangaroo Island.
	• What issues and opportunities do you see for land use planning, infrastructure and the public realm on Kanagroo Island? What do you think is needed to support the sustainable growth of the region?
	• The input gathered will be considered and used to prepare the draft Kangaroo Island Regional Plan, which will be brought back to community and stakeholders for public consultation when ready.
Key lines	What is your vision for your region for the next 30+ years?
of enquiry	 What would make it a great place to live?
	What are the opportunities for the region?
	What makes your region unique?
	What makes your region strong?
	What makes your region diverse?
	How would you like your region to grow?
	What would help it grow in this way?
	What does your region need to set it up for success?
	 What are the opportunities for the next generation to be able to live and work in your region?

Phase 3 – c	consultation on the draft plan		
Timing – Early 2024 to mid 2024			
Level of eng	Level of engagement – CONSULT		
Objectives	 To seek feedback from community and stakeholders on the draft regional plan. To test and refine the vision and priorities identified in phase 2 early 		
	 engagement. To continue the involvement of community and stakeholders in the development of the regional plan. 		
	 To gather feedback to enable the draft regional plan to be updated and finalised. 		
Key Messages	A draft regional plan has been prepared for Kangaroo Island to set the direction for future planning and development in the region.		
	• The draft plan has been prepared by the State Government/State Planning Commision using input gathered from the Kangaroo Island community and stakeholders in the previous phase of engagement.		
	• Regional plans set the direction for future planning and development in South Australia. They are prepared for every region in our State and have an important role in planning for the sustainable growth of our regions.		
	• Regional plans explore how regions are projected to grow and identify land for future housing and jobs, and what infrastructure is needed. They also make recommendations about future zoning and how land can be developed.		
	• The State Government/State Planning Commision wants feedback from the Kangaroo Island community, industry and stakeholders on the draft Kangaroo Island Regional Plan.		
	• The feedback received will be considered and used to update and finalise the Kangaroo Island Regional Plan.		
Key lines	Does the vision express what you want for the future of the region?		
of enquiry	Do the priorities adress the most important issues and opportunities?		
	What do you like about the draft plan?		
	How do you think it could be improved?		

Phase 4 – C	Communicating the final plan
Timing – Lat	e 2024
Level of eng	agement - INFORM
Objectives	• To share the final regional plan with the community and stakeholders.
	• To share what we heard and thank people for their participation.
	To explain how the plan will be implemented.
Key Messages	 A new regional plan has been finalised for Kangaroo Island that sets the direction for future planning and development in the region.
	• The plan has been prepared by the State Government/State Planning Commision using input gathered from the Kangaroo Island community and stakeholders over 2022 and 2023.
	• Regional plans set the direction for future planning and development in South Australia. They are prepared for every region in our State and have an important role in planning for the sustainable growth of our regions.
	• Regional plans explore how regions are projected to grow and identify land for future housing and jobs, and what infrastructure is needed. They also make recommendations about future zoning and how land can be developed.
	• Communicate key features of the new plan and processes to implement (0-5- year actions and ongoing monitoring of key measures)

Approach to workshop delivery

Preparation of all regional plans is happening concurrently. As such there is a need to coordinate workshop delivery to manage consultation fatigue for organisations that have a statewide focus and will want to provide input into all plans. The following approach is proposed. (For more detail, please refer to Section 2)

State-wide workshops	Regional workshops
State Government Agencies	Regional councils, LGAs, RDAs, service providers, stakeholders
Local Government Regional Planning Committee	Local associations, community groups, business groups and industry groups
Peak Planning Bodies, Peak Industry Bodies, Utilities	Traditional Owners

Engagement roles

A shared understanding of roles and responsibilities between the SPC and the key stakeholders within the region, including councils and Regional Development Australia, will continue to evolve throughout the process, with the following identified as a starting point:

State Planning Commission	Access to data and information, such as population, demographics and development trends.
	Skills, knowledge and expertise to analyse data and information, and represent it visually in maps and graphics.
	• Develop engagement strategies in consultation with the relevant region.
	Provide resources to support the rollout of engagement.
	• Support the engagement and work with the region to prepare the plan and provide a region liaison officer approach for each region.
Councils and stakeholders	Provide local knowledge of what is happening / what is important to their region.
	• Provide any outcomes from recent engagements with stakeholders and the community.
	Use connections and networks to help identify key stakeholders.
	• Council may have the capacity to contribute resources to support engagement activities, e.g. attend events, distribute materials, provide venues, etc.
	• Provide information that contributes to the preparation of the regional plan.
Spokespeople	• Official public commentary on the collective development of regional plans is limited to the Minister for Planning and the Chair of the State Planning Commission.
	• Spokespeople undertaking media activities in regional communities may be identified as part of the ongoing review of the region's engagement plan.
	 Staff from Planning and Land Use Services will provide support for workshops and engagement activities.

Community Engagement Charter principles in action for regional plans

The Community Engagement Charter principles will be applied as follows to the preparation of regional plans:

Charter Principle	Principles in Action		
	• We will develop long-term relationships that recognise the dynamic and evolving role of regional plans.		
Engagement is genuine	• We will engage early and use different tools and tactics that enable people to participate.		
	• We will be open and transparent about the scope of influence.		
	• We will engage in depth with those people that can affect change, particularly where they play a role in implementation.		
Engagement is inclusive and respectful	• We acknowledge that this may be the start of the conversation for some (eg First Nations peoples) and we will need to build a relationship and process for ongoing engagement through this engagement process.		
Engagement is fit for	• We will use multiple channels to engage but focus on a few things that we can do well within our resourcing constraints.		
purpose	• We will ask the right questions, in the right ways, and make sure people understand how regional plans can affect them.		
Engagement is informed and	• We will work with the regions to know what engagement has been undertaken before and what they have previously been told by stakeholders and the community.		
transparent	• We will involve councils in developing the engagement plan for their region and work with them to define their role in the process.		
Engagement	• We will reflect on previous engagement processes in the regions to learn from what has worked well and what can be improved.		
processes are reviewed and improved	 We will reflect on the delivery of the engagement in the regions as it is 'rolled out', share learnings across regions and iteratively improve processes. 		

Evaluating the engagement – measures of success

The engagement approach for each regional plan will be assessed to determine how well it has addressed the Community Engagement Charter Principles. At the end of each phase of engagement a survey will be sent to participants and will be completed by the project manager to assess the engagement's success. See tool in Appendix A.

Working with First Nations peoples

Working with First Nations peoples

To ensure that voices of First Nations peoples are heard, a clear set of principles in action – aligned with the Community Engagement Charter – will be embedded into engagement planning for each region. We understand that building relationships with First Nations Groups takes time, and we are committed to building respectful and genuine relationships over the long term.

This will be seen as the start of engagement with First Nations peoples and discussed with their representatives in those terms.

Charter principles	Principles in action		
	We will listen and learn from the many First Nations communities who live across South Australia.		
	 We will understand that Native Title boundaries have 'buffers' and more than one Nation may care for any one area. 		
	 We will talk with the Nations to find out how they wish to participate. 		
Engagement is genuine	 We will acknowledge the rights and interests of the Nations on whose lands we are working. 		
	 We will be flexible as First Nations leaders have many demands on their time. 		
	 We will understand and acknowledge that the health and wellbeing of Country and people are all one and that obligations to Country and community are diverse. 		
Engagement is inclusive and	 We will acknowledge that traditional knowledge and the sharing of this knowledge is Aboriginal cultural and intellectual property and we can only incorporate knowledge that is shared with permission and respect. 		
respectful	• We will provide resources to remove barriers for others in these communities and create opportunities for many voices to be heard.		
	• We will communicate in plain English (or language if this is possible) and ask how they want information provided so they can take this back to their communities for discussion.		
Engagement is fit for purpose	• We will allow time to receive, process and discuss information.		
	 We will understand and respect decision-making processes and discuss timeframes in a respectful manner. 		

Charter principles	Principles in action		
Engagement is informed and transparent	 We will understand the importance of protocols and accommodate these where possible. We will acknowledge that trust needs to be earned. We will be clear when communicating intentions and not downplay concerns or fears. 		
Engagement processes are reviewed and	 We will reflect on previous engagement processes in the regions to learn from what has worked well and what can be improved. We will reflect on the delivery of engagement with First Nations in the regions as it is 'rolled out', share learnings across regions and iteratively improve processes. Measures of success will be identified and evaluated at the 		
improved	 Measures of success will be identified and evaluated at the conclusion of each engagement, and at each stage of engagement if required. Any issues raised about the engagement during the process will be considered and action will be taken if considered appropriate. 		

2. Kangaroo Island stakeholders and engagement activities

Stakeholder mapping

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
Premier and Minister for Planning	Significant interest in regional development, priority setting and budget implications. Desire for streamlined positive and meaningful engagement.	• That they will be made aware of the regional plan and be kept informed of its progress through written communication and meetings on request.	Inform Involve
Cabinet	Significant interest in regional development, priority setting and budget implications.	• That they will be made aware of the regional plan and be kept informed of its progress.	Inform
 State and Federal Members of Parliament Mr Leon Bignell MP, State Member for Mawson Ms Rebecca Sharkie MP, Federal Member for Mayo 	Significant interest in regional development and priority setting and impacts and opportunities on their communities.	 That they will be made aware of the regional plan, how their communities can participate, including through invitations to community events. Need suitable information and resources to share with their constituents. 	Involve
Ministerial Liaison Group	Representatives from Industry, Local Government and interest groups bring relevant land use planning perspectives and priorities. Role in facilitating involvement of their members in the planning process.	• They will be involved in group meetings, advising on priorities and supporting member participation in the engagement process.	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 State Government Agencies Department for Education Department for Energy and Mining Department for Environment and Water Department of Human Services Department for Infrastructure and Transport Infrastructure SA Department for Industry, Innovation and Science Department of Primary Industries and Regions Department for Trade and Investment State Planning Commission Planning and Land Use Services Department of Treasury and Finance Department of the Premier and Cabinet Environment Protection Authority Green Industries SA SAFECOM (Country Fire Service) SA Health SA Housing Authority South Australian Tourism Commission South Australian Police Office for Recreation, Sport and Racing 	Consideration of impacts, opportunities and policies relevant to their agencies. Have been engaged in development of the State Planning Policies. Pre-initiation engagement has occurred with many to understand implications for regional plans with regards to application of the State Planning Policies.	 To understand the regional plan development process. To be involved in the detail of plan development. Assume that agency relevant directions will be considered. Review of draft materials to ensure plan is achievable. Provision of suitable information and resources to share with their agencies. Briefings of input received from agencies and how the information is being used. 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Aboriginal Advisory Committees and State Agencies Aboriginal Affairs and Reconciliation South Australian Aboriginal Community Controlled Organisations Network for Closing the Gap South Australian Commissioner for Aboriginal Children and Young People State Aboriginal Heritage Committee First Nations of South Australia Aboriginal Corporation Indigenous Land and Sea Corporation Reconciliation SA South Australian Native Title Services (SANTS) The Commissioner for First Nations Voice (SA) Local First Nations Voices (SA) State First Nations Voice (SA) Aboriginal Legal Rights Movement Aboriginal Lands Trust 	Have an interest in appropriate engagement with First Nations groups.	 Direct contact to obtain advice on engagement approach. Expectations for engagement to be genuine, respectful, and fit for purpose for First Nations representatives or communities. 	Consult
Kangaroo Island Landscape Board	Interested in sustainable land, water and conversation management practices. The Landscape Boards have local knowledge and valuable stakeholder connections.	 To understand the regional plan development process. To be engaged to provide information into the planning process and through the review of draft materials to ensure that board directions are captured, and that 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
		 actions and targets can be implemented. Contact directly for advice on regional contacts to include in the engagement. 	
Local Government Association SA	Represent all councils in SA and advocate for appropriate involvement in planning matters.	 To understand the regional plan development process, how councils will be involved through the process and the level of influence councils have on the outcomes. To be kept informed of the planning progress. To have information for sharing with councils. 	Involve
Kangaroo Island Council (Elected Members and staff)	Interest in planning policies and infrastructure provision that supports the prosperity and sustainability of their communities. councils have knowledge of local interests and priorities and will have a role in implementing the plan.	 To be involved throughout development of the plan to ensure local issues are captured, and that the plan is achievable. To be involved in the detail of local policy setting. Contact directly for advice on contacts to include in the engagement. Provide materials to promote the consultation and planning process with their communities. (e.g. through promotion on their websites, social media channels etc). 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
		• Can play a role in the provision of venues for consultation events.	
Regional Assessment Manager/Regional Assessment Panel	Responsible for planning assessment decision across the region with a first- hand understanding of planning issues and awareness of current and future applications and opportunities.	To be involved throughout development of the regional plan to ensure local issues are captured.	Involve
Southern and Hills LGA Association	Key conduit between PLUS and local councils, seek to establish an ongoing partnership to identify and share relevant information and shape and refine draft regional plan.	 To understand the regional plan development process, how councils will be involved through the process and the level of influence councils have on the outcomes. To be kept informed of the planning progress. To have information for sharing with councils. 	Involve
Local Government Strategic Planning Committee	A Local Government Strategic Planning Committee has been established by PLUS to oversee and support communication between regional LGAs, councils, communities and the state government. The committee members are responsible for ensuring councils remain informed and engaged.	 To be made aware and kept updated of the planning process. Face to face committee meetings. Provision of suitable information and resources to share with their councils. Brefings of input received from councils and how the information is being used. 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Youth Youth Advisory Council (DHS) Youth Affairs Council of South Australia Commissioner for Children and Young People CCYP Advisory Panel Multicultural Youth SA LGA Youth Councils Force-Forty SAGE (South Australian Grassroots Ecosystem) Raise Your Voice Youth Environmental Council of SA Enabled Youth Disability Network 	Want to see their towns and communities flourish and have the features they value protected. Holders of significant local knowledge and information sharers within the community.	 To understand the regional plan development process and how they and the community will be involved through the process. To be engaged to provide input on regional priorities. To be kept informed of the planning progress. Information and resources to share with their communities. 	Involve
Adelaide Hills, Fleurieu and Kangaroo Island RDA Board	The RDA is directly involved in identifying and lobbying for regional priorities for the region. Members of the RDA Committee represent a broad range of regional interests and have significant local knowledge that is highly relevant to the regional plan. They are well connected with relevant regional stakeholders.	 To understand the regional plan development process and how industry will be involved through the process. To share input on regional priorities To be kept informed of the planning progress. To have information for sharing with industry groups. Contact to identify key regional stakeholders to engage with. 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
Resilient Hills & Coasts	Resilient Hills & Coasts is one of 11 Regional Climate Partnerships across the State, established in 2014. Their region covers the Adelaide Hills, Fleurieu Peninsula and Kangaroo Island. Partnership between six Councils (Adelaide Hills, Alexandrina, Kangaroo Island, Mount Barker, Victor Harbor and Yankalilla), the Southern & Hills Local Government Association, two Landscape SA Boards (Hills and Fleurieu and Kangaroo Island), Regional Development Australia Adelaide Hills, Fleurieu and Kangaroo Island, and the Department for Environment and Water.	 To understand the regional plan development process and how industry will be involved through the process. To share input on regional priorities To be kept informed of the planning progress. 	Involve
 Peak Planning bodies Urban Development Institute of Australia (SA) Property Council of Australia (SA) Master Builders Association (SA) Housing Industry Association (SA) Planning Institute of Australia (SA) Australian Institute of Building Surveyors (SA) 	Interested in development policy settings and impacts on the development and building industry.	 To understand the regional plan development process and how industry will be involved through the process. To be engaged to provide input on state-wide or regional priorities. To be kept informed of the planning progress. 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Peak Industry bodies Agriculture (Primary Producers, Livestock SA, Grain Producers SA, Wine Grape Council of South Australia, Dairy farmers Assoc. SA, Grassland Society) SACOME South Australian Tourism Industry Council Business SA Fisheries (Wild Catch Fisheries SA, SA Oyster Growers Assoc, Abalone Industry Assoc. SA) Transport (Freight Council SA, RAA, SA Road Transport Association) Aviation (RFDS, Regional Aviation Assoc, Airlines for Australia and NZ) Conversation Council SA Council of Social Services (SACOSS) Youth Affairs Council of South Australia Commissioner for Children and Young People 	Interest in the sustainability of their industry and the impacts of development and infrastructure on social, economic, and environmental sustainability. Holders of significant knowledge in their areas of interest.	 To understand the regional plan development process and how industry will be involved through the process. To be engaged to provide input on state-wide or regional priorities. To be kept informed of the planning progress. 	Consult
Utilities SA Water SA Power Networks Electranet 	Future provision of utilities in region and state-wide. May have own investment plans that should be considered.	• To understand the regional plan development process and how they will be involved through the process.	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Australian Gas Networks Australian Telecommunications Authority Waste management providers 		 To be engaged to provide input on state-wide or regional priorities. To be kept informed of the planning progress. 	
 Local services Barossa Hills Fleurieu Local Health Network Kangaroo Island Health Advisory Council Kangaroo Island Community Education (KICE) Local social services Sealink 	They have interest in the provision and accessibility to services and social infrastructure.	 To understand the regional plan development process and how they and the community will be involved through the process. To be engaged to provide input on regional priorities. To be kept informed of the planning progress. 	Involve
Local associations, community groups, business groups and industry groups Ag Bureau Tourism associations Progress associations Resident groups Environment groups Local Council	Want to see their towns and communities flourish and have the features they value protected. Holders of significant local knowledge and information sharers within the community.	 To understand the regional plan development process and how they and the community will be involved through the process. To be engaged to provide input on regional priorities. To be kept informed of the planning progress. Information and resources to share with their communities. 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
For example:			
Advance Kingscote Progress			
Association			
American River Progress Association			
Baudin Beach Progress Assocation			
Emu Bay Progress Association			
Harriet River Township Ratepayers Association			
Sapphiretown Island Beach Residents			
Progress Association Inc.			
Parndana Progress Association			
Friends of Dudley Peninsula Parks			
• Friends of Parks – KI Western Districts			
Kangaroo Island Wool			
Kangaroo Island Community Market			
Kangaroo Island Community Centre (KICC)			
American River Community and Sports			
Association			
Island Care			
Kangaroo Island National Trust			
Lions Club of Kangaroo Island			
Club KI			
Agricultural Kangaroo Island (AgKI)			
Kangaroo Island Pioneers Association			
 Kangaroo Island Tourism Alliance (KITA) 			

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Kangaroo Island Business and Brand Alliance (KIBBA) KI Conservation Landowners Association KI Eco-Action KI Community Education (KICE) KI Dolphin Wach Kangaroo Island Research Station KI Wildlife Network Individual visioning workshop participants 			
 Traditional Owners and Aboriginal and Torres Strait Islander organisations including: Kaurna Yerta Aboriginal Corporation RNTBC Ngarrindjeri Aboriginal Corporation RNTBC Narungga Nation Aboriginal Corporation Ramindjeri Cultural Heritage Association Inc. Ngarrindjeri Ruwe Empowered Communities Aboriginal and Torres Strait Islander Corporation Ngarrindjeri Land and Progress Aboriginal Corporation 	Kangaroo Island forms part of the dreaming story for all three First Nations groups. Although no group occupied Kangaroo Island, it is culturally significant to all three groups.	 Make direct contact that respectfully approaches each group as partners rather than stakeholders. Ask how they wish to be involved in preparing the regional plan. A tailored approach is proposed to be developed to ensure engagement with First Nations Groups is appropriate, sets clear parameters about the scope of influence and begins to build positive relationships for ongoing conversations around land use planning. 	Involve

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Ramindjeri Heritage Association Inc. Warki (below Kaurna's native title boundary to Mount Compass and Myponga to the Ngarrindjeri native title boundary) contact Kula-Tind- Jeri for further details. 			
Landowners of sites that are identified for potential future land use change and/or impacted by potential changes	Concern and interest in property impacts. Affected landowners will be identified once a draft regional plan has been developed.	 That they will be made aware of the regional plan and have an opportunity to participate and be kept informed during formal consultation stage. Need clear information about the regional planning process and what is proposed. 	Consult
Landowners/Business owners For example: Aurora Ozone Hotel Baillie Lodges Exceptional KI Ingrams Home Hardware Island Beehive & KI Outdoor Action Kiland Limited KI Shellfish KI Wool KI Spirits	Significant local knowledge and interest in regional and township development. May have own investment plans that should be considered. Concern in how plan will impact operations.	 To understand the regional plan development process and how they and the community will be involved through the process. To be engaged to provide input on regional priorities. To be kept informed of the planning progress. 	Consult

Stakeholder	Nature of interest/impact	Stakeholder needs/expectations for engagement	Level of engagement
 Mecure Kangaroo Island Lodge Sealink Travel Group The Cliffs Kangaroo Island T-Ports Western KI Caravan Park Yumbah Aquaculture 			
Residents and general public	Varying level of interest in regional and township development. Very active community.	That they will be made aware of the regional plan and have an opportunity to participate and be kept informed.	Consult

Stakeholder	Specific engagement need
Planning and Infrastructure Coordination Group	Align engagement to monthly meeting schedule
Local Government Regional Planning Committee	Align engagement to meeting schedule
Peak Industry Bodies, Peak Planning bodies, Utilities, State Government Agencies	Have an interest in all regional plans. Manage consultation fatigue by providing a state-wide workshop approach that minimises the number of events they need to attend.
Progress Community and Business Associations, RDA Board, LGA Board, council	May wish to discuss and consider their input/feedback at their organisation meetings. Allow adequate time in the consultation periods for them to formulate a response and sign it off at meetings.
Aboriginal Leaders	Acknowledge as partners. A tailored approach to engage with Aboriginal groups and leaders to be prepared by a specialist consultant, with input from Aboriginal Affairs and Reconciliation.
State and Federal Members of Parliament	Letter to State and Federal Members of Parliament advising of commencement of regional plan process and intended engagement process.
General community and business	Provide opportunities to enable participation outside of business hours.
All	Accessible easy to understand information about the regional plan process and how to get involved.

Specific stakeholder needs to support participation

Engagement activities

Phase 2 – Early engagement (INVOLVE)

Engagement activity	Description	Stakeholders	Timing
Briefing paper	Communication to Minster, Premier and Cabinet about the regional planning process.	Planning Minster, Premier and Cabinet	Ongoing as required
Identify stakeholders and plan engagement activities	Make direct contact with key stakeholders that have a strong community connection to identify stakeholders to participate in workshops.	Kangaroo Island Council Southern and Hills LGA Adelaide Hills, Fleurieu and Kangaroo Island RDA Board Government agencies	September 2022
Webpage and fact sheet	Establish a project webpage and fact sheet that provides information about the KI regional planning process including what the plan is, how it will be prepared, at what stages consultation will occur and with whom. The webpage can be linked to by other stakeholders assisting with promotion (e.g. council). The factsheet can be shared to stakeholders when invitations etc are sent.	All	October 2022
Letter	Advise Members of Parliament of the regional planning process and opportunities to get involved.	State and Federal Members of Parliament	October 2022
Planning and Infrastructure Coordination Group meetings	Monthly meetings to provide information on the regional planning process to identify infrastructure required for growth areas.	-	September 2022
Local Government Regional Planning Committee meeting	Provide information about the regional planning process (e.g. presentation and factsheet) at a committee meeting.	Local Government Regional Planning Committee	October 2022

Engagement activity	Description	Stakeholders	Timing
Workshop preparation	Prepare a consistent invitation, running sheet and lines of enquiry for all face to face and online workshops.	-	November 2022
Regional face to face workshops	Deliver face to face workshop(s) on Kangaroo Island, inviting councils, LGA, RDA, Landscape Board, locally based services, associations, community groups, business and industry groups.	As listed	December 2022
State-wide workshop(s)	Deliver workshop(s) with Adelaide-based organisations and industry groups that have a state-wide focus to provide input into all regions at one event. Could be held as a single large forum or over a number of workshops.	 Peak Planning Bodies Utilities Peak Industry Groups 	January 2023
Online survey	Prepare online survey for community and those stakeholders those not able to attend workshops. This could include use of social pin point to map ideas.	Community and stakeholders	December 2022
First Nations engagement	Establish ongoing working relationships and partnerships with key representatives from Aboriginal State Government Agencies and Corporations to develop an approach to engage with First Nations groups.	 State Agencies Aboriginal Leaders First Nations groups 	November 2022 ongoing
Phase 2 close the loop messaging	Update the project web page and send an email to participants with a link to the engagement summary report and to communicate the next steps in the project.	All	December 2022
Ongoing meetings and communication as required	Ongoing face to face/online meetings to gather information and provide updates.	Council, Agencies, RDA, LGA etc	April 2022 -Mid 2023

Engagement activities

Phase 3 – Consultation on the draft Plan (CONSULT)

Engagement activity	Description	Stakeholders	Timing
Plan engagement activities	Make direct contact with key stakeholders that have a strong community connection to promote participation in engagement activities.	Kangaroo Island Council Southern and Hills LGA Adelaide Hills, Fleurieu and Kangaroo Island RDA Board Government agencies	Early 2024
Communications package	Communications material that provides information on what the Plan is, how it has been prepared and how to provide feedback. Material can be shared with stakeholders and Council to distribute to places of importance in local communities.	-	Early 2024
Advertising	Prepare print, online and radio advertising, plus boosted social media posts to promote consultation on the draft Regional Plan.	All	Early 2024
YourSAy	Update Kangaroo Island YourSAy with a link to the draft Regional Plan and feedback methods e.g. online survey and spatial mapping. The webpage can be linked to by other stakeholders assisting with promotion (e.g. Council).	All	Early 2024
PlanSA website	Update PlanSA project webpage with the draft Regional Plan for viewing and link to YourSAy.	All	Early 2024

Engagement activity	Description	Stakeholders	Timing
Online survey	Prepare online survey for community and stakeholders to provide feedback on the draft Regional Plan.	All	Early 2024
Webpage and fact sheet	Establish a project webpage and fact sheet that provides information about the KI regional planning process including what the plan is, how it will be prepared, at what stages consultation will occur and with whom.	All	Early 2024
	The webpage can be linked to by other stakeholders assisting with promotion (e.g. Council). The factsheet can be shared to stakeholders when invitations etc are sent.		
Stakeholder Digital Toolkit	Provide all stakeholders with a toolkit to assist with the promotion and gathering of feedback.	All	Prior to the commencement of engagement period.
User Video – Guide to Digital Solution	Provide stakeholders with user video on how to use the Digital Solution	All	Prior to commencement of engagement period.
Social media campaign	Focus on engaging communities who traditionally may not have engaged with a planning process.	All	Early 2024
Landowner letter	Advise landowners of the Regional Planning Process and what is proposed for their land.	Landowners of sites identified for change	At the commencement of engagement period.
Stakeholder letter	Advise the commencement of consultation on the draft Regional Plan and opportunities to get involved.	Kangaroo Island Council, S&HLGA, RDA, Agencies	At the commencement of engagement period.
Community drop-in sessions (in	Deliver face-to-face community information session(s) in partnership with Council to	All	Early 2024
Engagement activity	Description	Stakeholders	Timing
-----------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------
partnership with Council)	promote the draft Plan and gather community feedback.		
	The sessions will be advertised via promotional material with the support of Council.		
Online community briefing session(s)	Deliver online community information sessions to promote the draft Plan and gather community feedback.	All	Early 2024
	The sessions will be advertised via promotional material with the support of Council.		
	These sessions will occur prior to the Community drop-in sessions.		
Community hubs	Install hubs promoting the draft Regional Plan in partnership with Council in locations of community importance (e.g. civic centre/library/events).	All	Early 2024
Stakeholder briefing(s)	Deliver online briefing(s) to promote the draft Plan and gather feedback. Briefings will be provided on request.	 Peak Industry Bodies, Peak Planning bodies, Utilities, State Government Agencies. Progress Community and Business Associations, RDA Board, LGA Board, Council, community. 	Early 2024
Council workshop(s)	Deliver face-to-face workshop(s) to present the draft Regional Plan and opportunity to provide feedback inviting Council.	Kangaroo Island Council	Early 2024

Engagement activity	Description	Stakeholders	Timing
First Nations engagement	Establish ongoing working relationships and partnerships with key representatives from Aboriginal State Government Agencies, Corporations and First Nations groups. Deliver a briefing to Aboriginal Corporations, State Agencies and Industry Groups to introduce the Regional Planning Program. Correspondence to First Nations Groups to introduce the Program, provide a link to YourSAy and offer an online presentation of the Regional Planning program.	 State Agencies Aboriginal Leaders First Nations groups 	Late 2023 to early 2024
Youth engagement	Deliver targeted youth engagement in partnership with the Commissioner for Children and Young People on the draft Regional Plan. Briefing slide deck and Youth Zine provided to educators for student body information. Opportunity for Commission and PLUS for Video Calls with classrooms to talk about KIRP and engagement processes.	Youth groups including Youth Advisory Committee/Council and Youth Affairs Council of SA	Early 2024
Ongoing meetings and communication as required	Ongoing face to face/online meetings to gather information and provide updates.	Council, Agencies, RDA, LGA etc	Ongoing as required

Engagement activities

Phase 4 – Communicating the final plan (INFORM)

Engagement activity	Description	Stakeholders	Timing
Engagement summary report	Prepare a report that summarises engagement undertaken and key themes of feedback received.	All	Late 2024
Close the loop messaging	Update the project web page and send an email to participants with a link. Communicate what has changed in the final Regional Plan as a result of feedback and next steps.	All	Late 2024

1. Other useful background information

Engagement Already Undertaken

- In collaboration with State Government agencies, a comprehensive review of the SPPs has been undertaken, to identify what elements need to be included in regional plans and/or specific policies that identify certain actions to be resolved through the regional planning process.
- Council's CEO and key staff have been briefed on the proposed approach for the development of regional plans and have been actively engaged to provide preliminary information to support the process, including identification of current and proposed strategic investigations and details of local stakeholders. These discussions have also begun to identify the level of involvement that some of the councils seek to have in preparing and engaging on their regional plan.
- A Local Government Strategic Planning Committee has been established to oversee and support two-way communication between regional LGAs, their councils, communities and the state government. The local government representatives on the committee are responsible for ensuring councils in their region remain informed throughout the process. The committee has been briefed on the proposed approach for developing the six country regional plans, with participants' feedback sought on the proposed engagement process.
- Introductory conversations have been held with Regional Development Australia Adelaide Hills, Flerieu & Kangaroo Island.
- Further conversations have been held with Regional Development Australia Adelaide Hills, Flerieu & Kangaroo Island; including site visits in October 2022 which RDA coordinated, a further site visit in Dec 2022, and ongoing discussions
- Visioning workshops with stakeholders who have a deep understanding of the region have been conducted in Dec 2022 and July 2023 to develop a shared vision for the region and identify implications and enablers in bringing this vision to fruition.
- Aboriginal State Agency and Advisory Panel workshop was held in August 2023 to discuss priorities for all regional planning areas.

Existing Reports, Plans and Strategies

A number of relevant strategies, investigations and projects have been developed by State Government agencies, councils, LGA groups and Regional Development Australia for the region. Where appropriate these will help inform the development of the regional plans. A brief summary of the relevant council and RDA projects and strategies is contained in Table 1 below.

	Summary of Relevance to Regional Plan	Engagement to Date
Kangaroo Island Airport Economic Development Master Plan 2021 - 2041	land uses within the KI Airport	Survey distributed to key stakeholders and users of Kangaroo Island Airport.
2005 Urban Design Framework	embedded Structure Plans developed for American River,	Engagement occurred in 2005 – each settlement has or is scheduled to receive an updated strategic plan.
		Engagement undertaken in accordance with the requirements of the <i>Local Government Act 1999</i> .
American River Place Plan	future land uses and directions for the settlement of American River through to 2053.	Early engagement commenced in May 2022, Co-Design Workshop held in August 2022, formal consultation in March/April 2023.
Penneshaw Structure Plan	(April 2019) identified appropriate growth fronts for future housing demand, in	Elected Member briefings, public notices, drop-in sessions and mailed correspondence from stakeholders.
Town Centres Project	and Places for People Grant and Commonwealth Drought	Preliminary consultation held in February 2021 and formal consultation and feedback received in June/July 2021.

	Summary of Relevance to Regional Plan	Engagement to Date
	Phase 1 comprises Kingscote, Penneshaw, American River and Parndana and seeks to ensure these settlements support a well-established tourism economy by providing services and improved appearance within townships.	Project currently underway.
Local Government Association (S&HLGA)	Comprehensive document which discusses transport flows and demand in the region, featuring a database of regionally significant roads.	Document was prepared in consultation with the Roads Working Party – membership comprises leadership group of each constituent councils Works/Technical Services area, and Regional Managers and transport strategy planners from DIT.
	Climate Change strategic plan with adaptation options and next steps.	Series of workshops involved representatives from key stakeholders across public and private sector.
Local Government Association (S&HLGA)	Anticipated to be adopted in October 2022 Coordinates efforts to improve the health and wellbeing of residents across the six constituent councils.	Public consultation held from 5 July – 5 August 2022.
Local Government Association (S&HLGA)	Outlines the priority actions and outcomes to be delivered during the period in line with the associations general strategic plan and a number of other key state-wide plans and strategies.	Internally produced document.
Regional Development Australia – Adelaide Hills, Fleurieu & Kangaroo Island	Strategic vision for region as envisaged by the RDA Board.	Nil details available.

Title	Summary of Relevance to Regional Plan	Engagement to Date
Strategic Regional Plan 2022 - 2025		
Australia (RDSA)	investment pipeline from	input by public and private stakeholders.
The Regional Blueprint	conceptual through to shovel ready projects.	

Current and Proposed Strategic Investigations + Projects

In addition to the projects identified above, there are numerous strategic investigations by a range of State Government agencies and councils that are proposed, or currently underway, and not yet completed.

To avoid duplication and/or leverage existing effort, it is intended that, wherever possible, stakeholder engagement that occurs as part of these activities will be also considered during the preparation of the relevant regional plan/s.

In accordance with the *Local Government Act 1999*, councils are required to undertake a comprehensive review of their strategic management plans within two years of a local government election. The most recent election took place in November 2022. It is expected that council will commence their review in 2023/4 and it is anticipated that much of the information informing the development of the regional plan will be highly relevant to councils' review process.

Appendix A – Engagement evaluation proformas

Measures of Success Tool

The Charter sets minimum performance indicators (or measures of success) that must be used to evaluate engagement required by the Charter. These measures help to gauge how successful the engagement has been in meeting the Charter's principles for good engagement.

1. The evaluation process

Step 1- Initiation- Prepare Engagement Plan

- An outline of how the success of engagement will be measured against the Charter's principles is required as part of the engagement plan. This engagement plan needs to be agreed to by the Commission at the initiation stage.
- The minimum performance indicators to be used for evaluation are provided in Table 1. Additional performance indicators can be included if desired.
- These measures of success will be used to evaluate whether the principles of the Charter have been met throughout the engagement process.

Step 2- Consultation- Collect Evaluation

- During the engagement the engagement entity (planner/proponent/engagement manager) needs to ensure that the information needed to evaluate the engagement is gathered.
- This can be done by distributing a survey to participants at the end of an engagement activity or at the end of the entire engagement. This survey should ask at least the minimum performance indicator questions for "community" as identified in Table 1. (see example survey)
- The engagement entity can also complete an evaluation exercise at the end of an engagement activity or at the end of the entire engagement. This exercise should at least respond to the minimum performance indicator questions for "project manager or equivalent" in Table 1. (see example template)
- Completing these exercises at the end of engagement activities enables the project team to review the success of the activities what went well and what didn't and make improvements for the next engagement stages. Participants may also be more likely to fill out a survey straight after an activity, rather than something sent to them later.
- Quantitative data should also be collected as the engagement rolls out including: number of people reached, number of participants at events, number of submissions received etc.
- Workshop attendance sheets, or online bookings are a great way of gathering numbers of participants whilst also building a contact list to follow up with the outcomes of the engagement or a future activity.

Step 3 - Consider feedback- Evaluation Reporting

- On completion of engagement, the information gathered from the evaluation activities needs to be compiled, analysed and summarised.
- The evaluation needs to be included within the s73 statutory Engagement Report that is provided to the Minister for decision making. This Engagement Report is also published on the SA Planning Portal.
- See guidance on what evaluation information to include in this report.

Table 1 - Minimum performance indicators to be used for evaluation under the Community Engagement Charter

Charter Criteria	Charter Performance outcomes	Respondent (To answer the	Indicator	Evaluation tool Exit survey / follow up	Measuring success of project engagement
		evaluation question)		survey	(Prepared by Project Manager of engaging authority for inserting in Engagement Report)
Principle 1: Engagement is	 People had faith and confidence in the engagement process. 	Community	 I feel the engagement genuinely sought my input to help shape the proposal 	Likert scale - strongly disagree to strongly agree	Percent from each response.
genuine	 Engagement occurred before or during the drafting of the planning policy, strategy or scheme when there was an opportunity for influence 	Project Manager or equivalent	 Engagement occurred early enough for feedback to genuinely influence the planning policy, strategy or scheme 	Engaged when there was opportunity for input into scoping	Project Manager or equivalent
	 Engagement contributed to the substance of a plan or resulted in changes to a draft 	Project Manager or equivalent	3. Engagement contributed to the substance of the final plan		Project Manager or equivalent
Principle 2: Engagement is inclusive and	 Affected and interested people had the opportunity to participate and be heard 	Community	4. I am confident my views were heard during the engagement	Likert scale - strongly disagree to strongly agree	Per cent from each response
respectful		Project Manager or equivalent	5. The engagement reached those identified as community of interest Note: The Community of Interest are those Community groups identified in the stakeholder analysis in the engagement plan.	 Representatives from most community groups participated in the engagement Representatives from some community groups participated in the engagement There was little representation of the community groups in engagement 	Provide chosen answer
Principle 3: Engagement is fit for purpose	 People were effectively engaged and satisfied with the process People were clear about the proposed change and how it would affect them 	Community	6. I was given sufficient information so that I could take an informed view Note: Sufficient information includes whether the information was understood i.e. in plain English language, another language, visuals in addition to the extent of information.	Likert scale - strongly disagree to strongly agree	Per cent from each response
			 I was given an adequate opportunity to be heard 	Likert scale - strongly disagree to strongly agree	Per cent from each response

Charter Criteria	Charter Performance outcomes	Respondent (To answer the evaluation question)	Indicator	Evaluation tool Exit survey / follow up survey	Measuring success of project engagement (Prepared by Project Manager of engaging authority for inserting in Engagement Report)
Principle 4: Engagement is informed and transparent	 All relevant information was made available and people could access it People understood how their views were considered, the reasons for the outcomes and the final decision that was made 	Community	 I felt informed about why I was being asked for my view, and the way it would be considered 	Likert scale - strongly disagree to strongly agree	Per cent from each response
	Engagement includes 'closing the loop' Engagement included activities that 'closed the loop' by providing feedback to participants/ community about outcomes of engagement	Project Manager or equivalent	 Engagement provided feedback to community about outcomes of engagement 	 Formally (report or public forum) Informally (closing summaries) No feedback provided 	Provide chosen answer
Principle 5: Engagement processes are reviewed and improved	 The engagement was reviewed and improvements recommended 	Project Manager or equivalent	10. Engagement was reviewed throughout the process and improvements put in place, or recommended for future engagement	 Reviewed and recommendations made. Reviewed but no system for making recommendations Not reviewed 	Provide chosen answer
Charter is valued and useful	 Engagement is facilitated and valued by planners 	Project Manager or equivalent	Identify key strength of the Charter and Guide Identify key challenge of the charter and Guide	General Comments	

Example community evaluation survey to meet minimum performance indicators

This survey can be completed by those participating in an engagement activity or at the conclusion of the engagement process.

It could be distributed in hardcopy or online. It could be handed out at events, emailed to attendees or those who submit submissions and provided on a website. It could also be added to existing templates for evaluations.

Activity (e.g. stakeholder workshop, submission, open day):

Date:

I am a (Resident, stakeholder, etc): _____

Please indicate the extent to which you agree or disagree with the following statements.

(1 =	strongly disagree and 5 = strongly agree)					
	Evaluation statement	Strongly disagree	Disagree	Not sure	Agree	Strongly agree
1	I feel the engagement genuinely sought my input to help shape the proposal.	1	2	3	4	5
	Common.					
2	I am confident my views were heard during the engagement.	1	2	3	4	5
	Comment:			<u> </u>	 	
3	I was given an adequate opportunity to be heard.	1	2	3	4	5
	Comment:	·	·	<u>,</u>	·	<u>.</u>
4	I was given sufficient information so that I could take an informed view.	1	2	3	4	5
	Comment:	·	<u>,</u>	<u>~</u>	·	
5	I felt informed about why I was being asked for my view, and the way it would be considered.	1	2	3	4	5
	Comment:					

Example project manager evaluation exercise to meet minimum performance indicators

This exercise can be completed by engagement entity (the planner, proponent or engagement manager) following an engagement activity or at the end of the engagement process.

It could be completed online or in hard copy.

Please consider your engagement process as a whole and provide the most appropriate response.

	Evaluation statement	Response options			
1	The engagement reached those identified as the community of interest.□	 Representatives from most community groups participated in the engagement Representatives from some community groups participated in the engagement There was little representation of the community groups in engagement 			
	Comment:				
2	Engagement was reviewed throughout the process and improvements put in place, or recommended for future engagement.	 Reviewed and recommendations made in a systematic way Reviewed but no system for making recommendations Not reviewed 			
	Comment:				
3	Engagement occurred early enough for feedback to genuinely influence the planning policy, strategy or scheme.	 Engaged when there was opportunity for input into scoping Engaged when there was opportunity for input into first draft Engaged when there was opportunity for minor edits to final draft Engaged when there was no real opportunity for input to be considered 			
	Comment:				
4	Engagement contributed to the substance of the final plan.	 In a significant way In a moderate way In a minor way Not at all 			
	Comment:				

5	Engagement provided feedback to community about outcomes of engagement.	 Formally (report or public forum) Informally (closing summaries) No feedback provided 		
	Comment:			
6	Identify key strength of the Charter and Guide.	 Provide drop down list with options based on charter attributes (in future). 		
	Comment:			
7	Identify key challenge of the charter and Guide.	 Provide drop down list with options based on charter attributes (in future). 		
	Comment:	· · · · ·		

Example evaluation template to include in report to the Commission

(See template provided in the online guide for the entire report template for the State Planning Commission.)

Engagement reach

For each engagement activity (include promotion too) provide the following information. This could be done in a table. Add any discussion to clarify any of the results.

For example:

Stage of engagement	Engagement or promotion activity	Number reached e.g. sent to, invited, distribution extent, webpage hits.	Number participating e.g. number participants, submissions (breakdown public versus professional organisations), surveys completed.

Discussion...

Consistency with the agreed engagement plan

Explain how the engagement plan approved by the Commission was adhered to or not. A change may occur due to feedback during engagement activities or other unforeseen changes. Outline this here.

The engagement occurred in accordance with the Engagement Plan endorsed by the State Planning Commission on x date (Engagement Plan attached) with exception of the below variances (if relevant).

Variances were made to the Engagement Plan as follows (if relevant):

Variance	Justification

Engagement evaluation results

The purpose of this Chapter is to enable the State Planning Commission to determine whether the Community Engagement Charter requirements have been met.

Summary of the Evaluation

Include a brief analysis about the success of the engagement, include the causes or 'story behind' the data provided below. This is where you can help the Commission interpret the data (below) by explaining what you believe the data is telling you about the effectiveness of your engagement.

For example: There was significant emotional objection in connection to an issue (outline issue) that was connected to the proposal but not part of this engagement process. The community found it difficult to understand that the issue was not part of this engagement process.

How evaluation was collected

Provide how evaluation data was collected.

For example: Evaluation data for the minimum performance indicators required by the charter were collected. For the 'community' indicators, the data was collected through an evaluation survey provided to participants at each event, emailed to those that lodged a submission, available from council Website/SA Planning Portal.

The engagement entity or 'project manager' indicator evaluation was completed by the

Results of the community mandatory evaluation indicators

X number of community evaluation surveys were received. The results of the survey are provided in Table X.

Table X

Insert percentage of number of respondents for each category. for instance if 4 people from 20 people indicated that they agreed that they felt they were genuinely listened to then the percentage in the report is %20.

	Evaluation statement	Strongly disagree	Disagree	Not sure	Agree	Strongly agree
1	I feel the engagement genuinely sought my input to help shape the proposal. (Principle 1)	%	%	%	%	%
2	I am confident my views were heard during the engagement. (Principle 2)	%	%	%	%	%
3	I was given an adequate opportunity to be heard. (Principle 3)	%	%	%	%	%

4	I was given sufficient information so that I could take an informed view. (Principle 3)	%	%	%	%	%
5	I felt informed about why I was being asked for my view, and the way it would be considered. (Principle 4)	%	%	%	%	%

Results of the Engagement Entity's ('project manager') evaluation

The engagement was evaluated by the project manager/project team/engagement manager. The results of this evaluation are shown in Table x.

Tab	able X					
	Evaluation statement	Response options (Select answer)				
1	The engagement reached those identified as the community of interest. (Principle 2)	 Representatives from most community groups participated in the engagement Representatives from some community groups participated in the engagement There was little representation of the community groups in engagement 				
2	Engagement was reviewed throughout the process and improvements put in place, or recommended for future engagement. (Principle 5)	 Reviewed and recommendations made in a systematic way Reviewed but no system for making recommendations Not reviewed 				
3	Engagement occurred early enough for feedback to genuinely influence the planning policy, strategy or scheme.	 Engaged when there was opportunity for input into scoping Engaged when there was opportunity for input into first draft Engaged when there was opportunity for minor edits to final draft Engaged when there was no real opportunity for input to be considered 				
4	Engagement contributed to the substance of the final plan.	 In a significant way In a moderate way In a minor way Not at all 				
5	Engagement included the provision of feedback to community about outcomes of their participation.	 Formally (report or public forum) Informally (closing summaries) No feedback provided 				

6	Identify key strength of the Charter and Guide.	
7	Identify key challenge of the charter and Guide.	

Summary and results of any additional evaluation

Insert a summary and results of additional evaluation undertaken if applicable.

Applying the Charter Principles in practice

Consider how your engagement met the principles of the Charter. For examples, see page 6 of the Guide.

The Charter Principles were applied to the engagement as outlined in Table X.

Charter Principle	How the engagement approach/ activities met the principle
Engagement is genuine	
Engagement is inclusive and respectful	
Engagement is fit for purpose	
Engagement is informed and transparent	
Engagement is reviewed and improved	